

THE DRESSAGE FOUNDATION

ANNUAL REPORT

2024



# A MESSAGE FROM BETH BAUMERT



TDF's President & CEO

Be prepared for a cheerful read. The sport of dressage will probably always have financial challenges, but The Dressage Foundation is growing to meet them—thanks to your generosity. "Generosity' is one of my favorite words, and research proves that even in challenging times, generosity is extremely contagious. Yes, generosity can actually be "in fashion!"

I recently learned, from a University of Notre Dame study, that the meaning of the word "generosity" has evolved. In the 16th century, a generous person was one of noble birth. In subsequent centuries, the term evolved to refer to the traits associated with nobility and those of "higher quality or greater goodness." Much later, it implied that anyone could elevate himself to that higher moral standard, and the act of giving was the most noble gesture.

Today, "generosity" can refer to people of ordinary circumstances who rise to that level of greater goodness and possess the "virtue of giving good things to others freely and abundantly."

This annual report of The Dressage Foundation implies that generosity is, indeed, in fashion. Thank you for being a big part of TDF's noble cause!

Cheers,

Beite

Beth Baumert
TDF President & CEO

#### TDF'S 2024 BOARD OF DIRECTORS AND STAFF

Beth Baumert, President & CEO
Lendon Gray, Chair
Fern Feldman, Vice Chair
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Diane Skvarla, Secretary
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Jenny Johnson, Executive Director Sara Weiss, Director of Grants & Programs Katrina Sell, Administrative Coordinator

On the cover: Shannon Lafaille (CA) received a Gifted Fund Grant for Adult Amateurs for training in 2024. Photo by Tamara with the Camera.

## **2024 AT A GLANCE**

A Celebration of 35 Years

The Dressage Foundation achieved remarkable milestones during our 35th year, thanks to the generosity and dedication of donors, volunteers, and supporters.

We thank TDF's Family of Friends, who made these 2024 successes possible!





Amount Awarded for Grants & Programs





States where Grants were Awarded



Number of Individuals who Donated

## MANY REASONS TO CELEBRATE

Over Three Decades of Helping the U.S. Dressage Community

When Lowell Boomer founded The Dressage Foundation in 1989, his goal was to establish a well-spring of future financial support for dressage in the U.S.

Thirty-five years later, TDF continues to grow, thanks to countless supporters through the years. And in 2024, we had many reasons to celebrate!

Over \$400,000 was awarded to individuals and organizations from 35 states, which enabled instructors to enhance their teaching skills, supported riders

pursuing their competitive goals, provided important funding for organizations to host cost-effective educational events, and so much more.

Our donor family continued to grow, from nearly doubling the number of monthly donors in 2024, to adding several new members to our Legacy Society.

Thanks to the you, the future looks bright for The Dressage Foundation!



# THE GROWTH OF GRANTS

Increased Support Through the Years

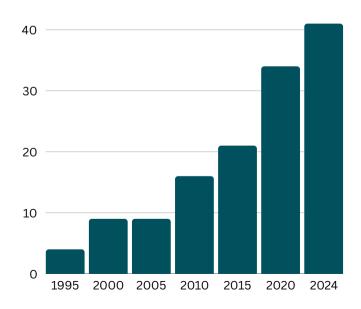
The Dressage Foundation has experienced remarkable growth in its Grant Funds, expanding from just a handful of Funds in its early years, to an impressive 41 in 2024. Together, these Funds award over 100 grants each year.

This growth reflects the deep commitment of donors who are passionate about every aspect of dressage. These Funds are created through their vision and generosity, to give back to the sport they love.



TDF's donor family stretches to all 50 states and grows every year. And as this donor interest continues to increase, TDF is well-positioned for future growth and looks forward to establishing additional Grant Funds that will broaden our impact and serve the evergrowing needs of the dressage community.

#### # OF GRANT FUNDS BY YEAR



## **BECAUSE OF YOU**

Donor Dollars at Work

Molly O'Brien (FL) and Fortunato H2O Recipient of the \$25,000 Anne Barlow-Ramsay Grant for U.S.-Bred Horses

"This grant is life changing and a dream come true. It affords riders like me, without private sponsorship, to pursue training opportunities to showcase elite, U.S.-bred equine athletes on a competitive stage."



Mimi Benton (AR)
Recipient of a Maryal and Charlie Barnett
Instructor Fund Grant

"As a horse trainer, income is not always a consistent thing, so now I won't have to worry about how to pay for the USDF Instructor/Trainer Development Program. Thank you so much!"



Sofia Vallette (NY) Recipient of a Gifted Fund Grant for Adult Amateurs

"This grant is an incredible opportunity for me to dedicate focused time to advancing my riding skills and deepening my partnership with my horse. I'm grateful to TDF and its donors for making this possible—it truly feels like a dream come true."



## **BECAUSE OF YOU**

Donor Dollars at Work, continued

Katelyn Victoria Kok (KS)
Recipient of a Judges' Licensing Fund
Grant

"The road to becoming a judge is long and expensive. It means a lot of travel, time away from our businesses, and apprenticing expenses. This grant will help alleviate the financial stress incurred while becoming a judge."



Erin Hurley (NJ)
Recipient of a Major Lindgren Grant for
Instructors

"Without this grant, my education would be limited, and my horse and I could not receive the training we need. I can't thank TDF enough for its incredible commitment and support for dressage in our country."



Paige Comito (MI)
Recipient of a Carolyn Van Cise Fund
Youth Grant

"Thanks to this grant I have the incredible opportunity to attend intensive clinics, aiding my advancement up the levels of dressage. This generous grant brings me closer to my goals, and I cannot thank TDF enough for their support."



Individuals

# \$25,000 Carol Lavell Advanced Dressage Prize

• Sabine Schut Kery (CA)

### \$25,000 Anne Barlow Ramsay Grant for U.S.-Bred Horses

- Lauren Chumley (NJ)
- Molly O'Brien (FL)

# \$25,000 Debbie McDonald Fund for FEI Riders

• Michelle Haefer (OR)

## Captain Jack Fritz Grants for USDF Young Rider Graduate Program

- Cameron Dauterive (LA)
- Emma Davern (NY)
- Jessica Nordqvist (AZ)
- Sarah Maurer (TN)
- Teresa Ball (MT)

### Carolyn Van Cise Youth Fund

Paige Comito (MI)

## Cynthia Aspden Youth Development Fund

- Abbigayle Bove (MN)
- Cordelia Valle (CA)
- Grace Davis (CO)
- Iris Woltman (WY)
- Katherine Mentrak (MD)
- Nellie Patsch (CA)
- Peyton Burch (IA)

# Evie Tumlin Fund for Region 9 Adult Amateurs

• Danielle Aymond (LA)

### George Williams Young Professional Fund

- Brittany Burson (IL)
- Lindsey Parker (TX)

#### **Gifted Fund for Adult Amateurs**

- Allison Hartman (CO)
- Catherine Donworth (KY)
- Kim Charney (TX)
- Marjorie Sligh (MI)
- Michelle King (IA)
- Patricia Hart (CA)
- Prin Furst (NY)
- Sharon Rinkenbach-Grauer (PA)
- Sofia Vallette (NY)

### Jane Savoie Adult Amateur Fund

- Caryn Vesperman (WI)
- Kristen Allen (CO)

## **Judges' Licensing Fund**

- Katelyn Victoria Kok (KS)
- Nicole Trapp (WI)
- Sandy Toby (VA)

## Karen Skvarla Fund for Emerging Professionals

- Cassandra Falardeau (NC)
- Sarah Sharpe (SC)

# Lynn Palm Western Dressage Fund

- Cedar Potts- Warner (KY)
- Iamie Shook (MI)
- Jessica Ferro (CO)
- Macie Hager (PA)
- Molly Reeves (OH)

Individuals, continued

# Lynn Palm Western Dressage Future Star Awards

- Oliver Swain (OK)
- Makena Porter (WA)

# Major Lindgren Instructor Grants

- Ashley Shaw (TX)
- Erin Hurley (NJ)
- Stephany Fish Crossman (FL)

## Maryal and Charlie Barnett Continuing Education for Instructors Fund

- Andrea Simpson (NE)
- Ila Handy (TX)
- Jennifer Thompson (TN)
- Kyra Fraser (WA)
- Mimi Benton (AR)

## **Military Grant Fund**

- Ashley Adams (UT)
- Karen Bright (IA)
- Melissa Jamison (KS)
- Molly Carnahan (SC)

## Para-Equestrian Dressage Fund

- Bryanna Tanase (FL)
- Natalie Abbott (CA)
- Suzanne Ament (PA)

### **Patsy Albers Award**

- Anna Buffini (CA)
- Callie O'Connell (MA)
- Meagan Davis (FL)

### Pure Spanish Horse/P.R.E Fund

• Alexis Martin-Vegue (CA)

# Team Tate Mentorship & Leadership Fund

• Jane Fucinaro (NE)

## Trip Harting Fund for Pony Club Members

• Uma Kraskin (FL)

#### **U.S. Breeder Excellence Fund**

• Eleanor Rawle (PA)

# Verne Batchelder Instructor Fund

- Katie Erpel (SC)
- Susan Rainville (MA)





Prin Furst (NY), recipient of a Gifted Fund Grant for Adult Amateurs. Photo by Susan J. Stickle.

**Group Events** 

### **Dancing Horse Fund**

- Connecticut Dressage and Combined Training Association (CT)
- Southwest Florida Dressage Association (FL)

# Dreitzler International Clinician Fund

• Lyric Dressage (NY)

# Edgar Hotz Judges Endowment Fund

- Dallas Dressage Club (TX)
- Three Rivers Equestrian Association (PA)

## Max E. Gahwyler Instructor Education Fund

• Oregon Dressage Society (OR)

## Mary Anne and Walter McPhail Judge Education Fund

 United States Dressage Federation (KY)

### **Michael Poulin Dressage Fund**

- Dressage4Kids ACT (LA)
- River Ridge Stables (WI)
- Tamarack Stables Iowa (IA)

### **Sally Swift Fund**

Cayuga Dressage & CTA (NY)



Dressage4Kids' participant, Ben McWhorter, received a Michael Poulin Fund grant to create a new nationwide youth volunteer program. Their first volunteer activity was with Acadiana Therapeutic Riding Program in Louisiana.



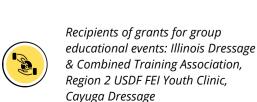
Group Events, continued

### Violet Hopkins Fund for GMO Events

- All Dressage Association (MI)
- California Dressage Society (CA)
- Cayuga Dressage (NY)
- Central Texas Dressage Society (TX)
- Connecticut Dressage Association (CT)
- Cross Roads Dressage (TN)
- Fort Worth Dressage Club (TX)
- Illinois Dressage and Combined Training Association (IL)
- Indiana Dressage Society (IN)
- New Mexico Dressage Association (NM)
- North Carolina Dressage and Combined Training Association (NC)
- Santa Fe Dressage (NM)
- Three Rivers Equestrian Association (PA)
- Western New York Dressage Association (NY)

# Young Rider Graduate Program and FEI Youth Clinic Series

 United States Dressage Federation (KY)









## YOUNG RIDER DREAM PROGRAM

An Amazing Wellington Experience

In January 2024, five young riders spent a week learning from top riders, judges, and instructors through TDF's Dream Program trip to Wellington, Florida. Kylia Baker (CA), Caroline Colby (NH), Bella Perkins (NY), Katie Staib (PA), and Chloe Roth (SC) went home with a greater appreciation of the highest levels of the sport, and with clearer goals for their futures.

Chloe shared, "When something so deeply affects you, it can be hard to find the words to describe it. It wasn't just the education or watching the amazing horses or experiencing spectacular dressage—the truth is, it was the people.

"It was the donors who made it possible for TDF to create this program; riders and trainers who took their time to share their knowledge, expertise and wisdom; Kelly Burris, our remarkable chaperone, who spoke life and encouragement into us; and finally, the four other young riders who were part of this program and whom I now count among my dear friends. It's the people who made this week so impactful. I am going home with renewed energy and focus, and with my heart so, so full."







The 2024 Dream Program participants learned from top riders, judges, and instructors including Charlotte Bredahl, Kristina Harrison-Antell, and Genay Vaughn.

## THE CENTURY CLUB

Another Record Year in 2024

The Century Club had an extraordinary year, welcoming 133 new teams. The Club continues to serve as inspiration to riders across the United States—and across the globe!

Each Century Club ride is a celebration and a reminder that age does not have to be a barrier to pursuing goals in dressage. As new member Judy Yaegle said, "Being inducted into the Century Club was the greatest honor, and it reminds me that it's never too late to follow your dreams."



# **2024 FINANCIALS**

Grants and Awards to Individuals

## Funding to Individuals:

Anne Barlow Ramsay Grant for U.SBred Horses	50,000
Carol Lavell Advanced Dressage Prize	25,000
Debbie McDonald Fund for FEI Riders	25,000
Century Club	19,000
Gifted Fund for Adult Amateurs	13,380
Major Anders Lindgren Instructor Grants	12,000
Jane Savoie Adult Amateur Fund	10,000
George Williams Young Professional Fund	10,000
Patsy Albers Award	7,500
Barnett Continuing Education for Instructors Fund	7,100
Cynthia Aspden Youth Development Fund	7,000
Lynn Palm Western Dressage Fund	6,500
Team Tate Mentorship and Leadership Fund	5,000
Verne Batchelder Instructor Fund	5,000
Military Grant Fund	4,000
Para-Dressage Fund	3,000
Karen Skvarla Fund for Emerging Professionals	3,000
Shannon Foundation Judges' Licensing Fund	3,000
Captain Jack Fritz Young Professional Grants	2,500
P.R.E. Horse Fund	2,500
U.S. Breeder's Excellence Fund	2,500
Evie Tumlin Fund for Region 9 Amateurs	1,000
Carolyn Van Cise Fund for Michigan Youth	1,000
Trip Harting Fund for Pony Club Members and Graduates	1,000

Total Funding for Individuals: \$225,980

To learn more about TDF's grants and programs, visit www.dressagefoundation.org or scan the QR code.



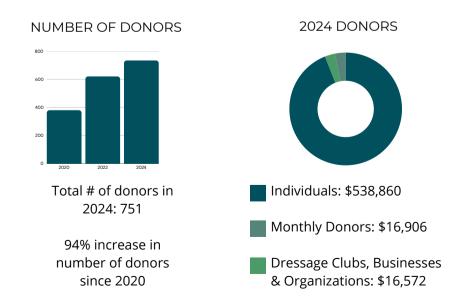
# 2024 Financials

Grants to Groups and Organizations

## Funding for Educational Events:

18,600
14,085
8,500
2,000
1,380
1,224
1,000
1,000
92,054
20,000
15,000
\$174,843

# **2024 DONOR SUPPORT**

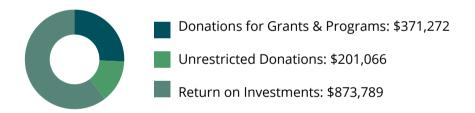


# **2024 FINANCIALS**

# The Dressage Foundation's Financials For the years ending December 31, 2024 and 2023

Assets, Liabilities and Net Assets	2024	2023
Assets	7,443,735	6,733,338
Liabilities	225,669	96,168
Net Assets	7,218,066	6,637,170
Summary of Revenue	2024	2023
Contributions	572,338	977,757
Investment Income	873,789	738,827
Summary of Expenses	2024	2023
Grants and Programs	595,781	464,713
Supporting Services	229,912	180,737

#### 2024 Revenue



### **2024 Grants and Expenses**



The figures that appear on this page are derived from TDF's 2024 Financial Statements.

The Fundraising Expenses shown do not include goods and services donated for online auctions.

Please contact The Dressage Foundation at (402) 434-8585 if you would like a copy of the

complete audited 2024 Financial Statements.

# **TDF'S 2024 LEGACY SOCIETY**

Gifts for the Future

The Legacy Society recognizes supporters who include TDF in their will or estate plan, or who establish a gift with TDF that provides income for life (Gift Annuities, Charitable Remainder Trusts). Legacy Society members are committed to supporting future generations of dressage enthusiasts, and for that, we are grateful.



We welcomed the following new Legacy Society members in 2024!

- Bess Bruton
- Judith C. Fiorentino\* and BG (USA Ret) Bill Fiorentino
- Rebecca Hafner-Fogarty
- Janet (Dolly) Hannon

### Founding Members -- The Boomer Family:

Lowell and Gladys Boomer \*, Jim and Lois Boomer \*, John and Lynn Boomer\*

Carol Alonso Lois Arnold \*

Cynthia Aspden \*

Dr. Anne Barlow Ramsay \*

Maryal Barnett

Karen Blake

Bess Bruton Barbara Cadwell

Gordon and May Cadwgan \*

Cyndi Craig

Ralph and Freddie Dreitzler

Joan Enhle

Judith C. Fiorentino\* and BG (USA

Ret) Bill Fiorentino

Max and Doris Gahwyler \*

Lendon Gray

Rebecca Hafner-Fogarty

Cathy and Max Hall

Janet (Dolly) Hannon

Violet Hopkins \*

Nancy Hutson and Ian Williams

Jenny and Jason Johnson

Shirley Jones \*

Michelle and Alfred King

Lazelle Knocke \*

Linda and Edward Lambert

Carol and Tom Lavell \*

Michael Matson

Sophie Pirie

Linda Rands

Mike and Kathy Rowse

Gretchen Scott-Moore and

Jeff Moore

Charli Stevens and W. Craig Geil

Anne Sushko

Martha Wolfson \*

Ronald Woodcock \*

\*Honored Posthumously

## **TDF'S 2024 DONORS**

#### \$50.000 +

Margaret Duprey & Cherry Knoll Farm

#### \$25,000 - \$49,999

Sue Bassin - Cricket Hill Farm Gardy Bloemers Gordon E. & May R. Cadwgan Foundation Charles & Theresa Davidson Nancy Hutson & Ian Williams Zacharie & Louis Vinios

#### \$10.000 - \$24.999

Beth & Alan Baumert
Amy Bresky
Ellin Dixon Miller
Ralph & Freddie Dreitzler
BG (USA Ret) Bill Fiorentino
Richard & Sarah Freeman
Lendon Gray
Deena McClain
Janet Mitchell
Heidi Perlman Humphries
Tom & Laurie Saldana Rich
Anonymous

#### \$5,000 - \$9,999

Maryal Barnett Deborah Dayton Joan Ehnle Katharine Feehery Platinum Performance Karin Reid Offield Diane Skvarla Anonymous

#### \$1,000 - \$4,999

Todd & Allyson Aldrich Susan Bender Breyer Horses Barbara Cadwell California Dressage Society

Susan De Jong Ann Devine Barbara Doherty Candace Faber Fern Feldman Lvnne & Race Foster lanet Fov lessica & leff Friedrich Sarah Geikie Beverly I. Gepfer & Kirk R. Martens Foundation Suverne Griffiths Rebecca Hafner-Fogarty Deborah & Amanda Harlan Betsy Hestnes Jenny Johnson Michelle King Lincoln Community Foundation Nancy Litsch Jane C. MacElree Family Foundation Patty Mayer Stewart & Laura Mollrich Deborah O'Keefe Christine O'Neal Rennoc Corporation Foundation Inc. Sherrie Ridenour Paula Runnells Rvan & Katie Shumacher. Lorenz Private Trustees Sarah Simpson Hilary Starzynski Anne Sushko **Joan Sussman** Kimberly Tebrugge Clay & Carol Teske The Blacksburg Breakfast Lions Club **Iean Vinios** Erina White Lisa Wilcox Francis Williams George & Roberta Williams Lesley Yonts

#### \$500 - \$999

Ruth Babcock Susan Bemis BioStar Gwen Blake Roxanne & Scott Bok Nancy & Harry Byrd Christine Cashel Susan Chamberlin Hall Ralph L. Conner III Mary Cooper Brenda Curnin Sharon Curran Nicole DelGiorno Christina DiTullio Judy Ethell Glatz Kristen Foster lackie & Chuck Harris Eleanor Harrison Nicol Hinde lessica Kane Kevin & Janet Keller Richard Killian Jordan LaPlaca **Lower Puget Sound** Dressage Club Carin Mei Anne & John Moss Northern Ohio Dressage Association Lvnn Palm Keri Parada Barbara Putnam Brit Schneeman Kate Shoemaker **Judith Sloan** Elizabeth Smith W Sova Spotlight Horse Shows Jennifer Thompson Ken Van Cise Helen Vandervoort Jennifer Williams Sydney Williams

We have striven diligently to ensure donor recognition is correct; however, if your name is missing from our list or is misspelled, please contact us so that we can make things right.

Thank you!

#### \$250 - \$499

Gail Abercrombie Iill Asplundh Kosek Nanette Meek & Yvonne Biliardi Rosanna Braida June Brody Becky Brown Kelly Brown Bonnie Campbell Christel Carlson Teresa Castanias Christiansburg Lions Club Joan Clay Robert & Jean Clements Connecticut Vintage Equestrians Inc. Cyndi Craig Christine Dean Sherry DeVries Pawlenko Dressage 4 Kids, Inc. Gabby Dsouza

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Charles & Leslie Sponberg Marcia Springston Linda Stanfel

Axel Steiner & Terri Miller Susan Stickle

Virginia Dressage Assoc.-Northern VA Chapter Iackie White

Krystal Wilt Pattie Worth

#### Up to \$249

Lin Aanonsen
Connie Abramson
Cindy Acker
Nicole Ackerman
Eva-Maria Adolphi
Carol Ahlf
Mary Aitken
Ami Aiuto
Sandra P. Aldrich
Lucy Alexander
All Dressage Association
Suzanne Ament

Ameriprise
Gilda Amster
Leslie Anderson
Michelle Anderson
Sarah Asby
Elisabeth Austin
Ann Marie Avansino

Kathrine Avison Danielle Aymond Laura Backus Beth Bagley Sally Baker

Natalie Barbera

Up to \$249, cont'd

Lunalee Barboza Patricia Barlow Cathy Barnes Peter Baron Heidi Basler Kathryn Bass Stacey Bates Jennifer Baumert Janet Beckers Gloria Beduhn Estelle Beemer Ann Belth Alex Belton

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Marilyn Cantey
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Serena Carlson
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Drew Dawson Susan Day Jill De Grave

Fran Dearing Kehr Lorie DeGrazia Jessica DeKraker Vivian DeMerchant

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Natalie DiBerardinis
Christine Dickenson
Barbara Dieckmann
Julie Anne Dillon
Beth L. Dinoff
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Nancy Dotti

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Sharon Hall
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Beth Hardy
Rebecca Harris
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Stacey Hastings
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Caitlin Heinz
Jayne Hench
Abrea Hensley
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Ruth Hogan-Poulsen
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Elizabeth Kane Patty Keim Kristopher Keller

Kaiser Permanente

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Ali Potasky Neva Rae Powers Selma Powers Trish Price

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Karen Ramsing-Bixler Makenzie Rath Jessica Rattner Martha Rattner Anne Rawle Nancy Reale Gail Redinger Colleen Reid Stephanie Reid

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